

除非本公告另有界定，否則本公告所用詞彙與滔搏國際控股有限公司（「本公司」）日期為二零一九年九月二十六日的招股章程（「招股章程」）所界定者具有相同涵義。

香港交易及結算所有限公司、香港聯合交易所有限公司（「聯交所」）及香港中央結算有限公司（「香港結算」）對本公告的內容概不負責，對其準確性或完整性亦不發表任何聲明，並明確表示概不就因本公告全部或任何部分內容而產生或因倚賴該等內容而引致的任何損失承擔任何責任。

本公告僅作參考用途，並不構成任何人士收購、購買或認購任何證券的要約或誘使作出要約的邀請。於決定是否投資發售股份前，有意投資者應細閱招股章程有關下文所述全球發售的詳細資料。

本公告不會直接或間接於或向美國或法律禁止有關分派的任何其他司法權區發佈、刊發、分派。本公告不構成亦並非在香港、美國或其他地方出售證券的要約或招攬購買證券的邀請。本公告所述的證券未曾亦不會根據一九三三年美國證券法（「美國證券法」）或美國任何州的證券法律登記，而且除非獲得美國證券法登記規定的適用豁免，或屬不受美國證券法登記規定約束的交易，否則未根據美國證券法登記的該等證券不得在美國境內發售或出售。本公司證券將不會於美國公開發售。

就全球發售而言，Merrill Lynch (Asia Pacific) Limited 經其聯屬人士（作為穩定價格經辦人（「穩定價格經辦人」））或代其行事的任何人士（代表包銷商）可超額分配股份或進行交易，以於上市日期後一段有限期間內將股份市價穩定或維持在高於原本可能的水平。然而，穩定價格經辦人（或代其行事的任何人士）並無責任進行任何有關穩定價格行動。該等穩定價格行動（如採取），(a) 將由穩定價格經辦人（或代其行事的任何人士）全權酌情並以穩定價格經辦人合理認為符合本公司最佳利益的方式進行；(b) 可隨時終止；及(c) 必須於遞交香港公開發售申請截止日期起計30日內結束。該等穩定價格行動（如採取）可於所有獲准進行上述行動的司法權區進行，在各情況下須遵守所有適用法律、法規及監管規定，包括香港法例第571章證券及期貨條例項下的證券及期貨（穩定價格）規則（經修訂）。

有意投資者務請注意，為支持股份價格進行的穩定價格行動不得超逾穩定價格期，而穩定價格期於上市日期開始，並將於遞交香港公開發售申請截止日期後第30日（即二零一九年十一月一日）屆滿。於該日期後，不得再進行穩定價格行動，屆時股份的需求以至股份的價格均可能下跌。

發售股份的潛在投資者敬請留意，於上市日期（目前預計為二零一九年十月十日）上午八時正（香港時間）之前，在發生招股章程「包銷－包銷安排及開支－香港公開發售－終止理由」一節所載任何事件時，聯席全球協調人（為其自身及代表香港包銷商）及聯席保薦人有權通過向本公司及相關控股股東發出書面通知終止香港包銷協議。

# Topsports International Holdings Limited

滔搏國際控股有限公司

(於開曼群島註冊成立的有限公司)

## 全球發售

全球發售的發售股份數目：930,184,000股股份(視乎是否行使超額配股權而定)

香港發售股份數目：93,020,000股股份(重新分配後予調整)

國際發售股份數目：837,164,000股股份(重新分配後予調整及視乎是否行使超額配股權而定)

發售價：每股發售股份8.50港元，不包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費

面值：每股股份0.000001港元

股份代號：6110

聯席保薦人

**Bank of America**  
**Merrill Lynch**

**Morgan Stanley**  
摩根士丹利

聯席全球協調人、聯席賬簿管理人及聯席牽頭經辦人

**Bank of America**  
**Merrill Lynch**

**Morgan Stanley**  
摩根士丹利

**Goldman Sachs** 高盛

**CICC**  
中金公司

聯席賬簿管理人及聯席牽頭經辦人

**HSBC**  
滙豐

**CREDIT SUISSE**  
瑞信

**中信建投國際**  
CHINA SECURITIES INTERNATIONAL

**ICBC** 工銀國際

**招銀國際**  
CMB INTERNATIONAL

# 發售價及配發結果公告

## 概要

### 發售價

- 發售價釐定為每股發售股份8.50港元（不包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費）。

### 全球發售所得款項淨額

- 按發售價每股發售股份8.50港元計算，本公司估計將收取全球發售所得款項淨額約7,622.1百萬港元（經扣除本公司就全球發售應付的包銷佣金及其他估計開支）。本公司擬根據招股章程中「未來計劃及所得款項用途」一節所載之目的運用該等所得款項淨額。

### 已接獲的申請及認購意向

- 合共接獲13,295份根據香港公開發售以白色及黃色申請表格、透過中央結算系統向香港結算發出電子認購指示及透過白表eIPO服務提出的有效申請，認購合共222,542,000股香港發售股份，相當於香港公開發售項下初步可供認購香港發售股份總數93,020,000股的約2.39倍。
- 香港公開發售項下發售股份的最終數目為93,020,000股發售股份，相當於全球發售項下初步可供認購發售股份總數的約10%（任何超額配股權獲行使前）。
- 國際發售項下提呈發售的發售股份獲適度超額認購。國際發售項下分配予承配人的發售股份最終數目為837,164,000股發售股份，相當於全球發售項下初步可供認購發售股份總數的約90%（任何超額配股權獲行使前）。國際發售項下承配人的總數為122。

## 配售指引第5(1)段項下的承配人同意

- 本公司已向聯交所申請，且聯交所已根據上市規則附錄六（「配售指引」）第5(1)段同意，將發售股份分配予全球發售的聯席賬簿管理人及聯席牽頭經辦人的一名關連客戶（定義見配售指引），且發售股份的相關分配符合聯交所授出的同意項下的所有條件。在處置分配予該關連客戶的發售股份方面並無任何限制。根據國際發售，18,000,000股發售股份，相當於全球發售項下初步可供認購發售股份總數的約1.935%（任何超額配股權獲行使前），配售予HSBC Global Asset Management (Hong Kong) Limited。其為香港上海滙豐銀行有限公司（即全球發售的聯席賬簿管理人及聯席牽頭經辦人）之關連客戶。

## 超額配股權

- 就全球發售而言，售股股東已向國際包銷商授出超額配股權，可由聯席全球協調人（代表國際包銷商）於上市日期起至二零一九年十一月一日（星期五）（即遞交香港公開發售申請截止日期後第30日）期間任何時間行使，要求售股股東根據國際發售按發售價額外出售最多合共139,527,000股發售股份（即不超過全球發售項下初步可供認購發售股份總數的15%），以補足國際發售的超額分配。國際發售獲超額分配139,527,000股發售股份，且有關超額分配將透過售股股東與穩定價格經辦人之間簽訂的借股協議予以補足。該等借入的股份將透過行使超額配股權或透過於二級市場上進行購買的方式予以補足。倘超額配股權獲行使，本公司將分別在本公司網站[www.topsports.com.cn](http://www.topsports.com.cn)及聯交所網站[www.hkexnews.hk](http://www.hkexnews.hk)發佈公告。

## 分配結果

- 最終發售價、國際發售踴躍程度、香港公开发售的認購水平及香港發售股份的分配基準亦會於二零一九年十月九日分別在本公司網站 [www.topsports.com.cn](http://www.topsports.com.cn) 及聯交所網站 [www.hkexnews.hk](http://www.hkexnews.hk) 公佈。
- 使用白色及黃色申請表格及向香港結算發出電子認購指示或透過指定白表 eIPO 服務成功申請香港公开发售的香港發售股份的分配結果，包括成功申請人的香港身份證號碼、護照號碼或香港商業登記號碼（如有提供）以及成功申請的香港發售股份數目，將按下列指定的日期及時間以及方式可供查閱：
  - 於二零一九年十月九日（星期三）上午九時正之前分別登載於本公司網站 [www.topsports.com.cn](http://www.topsports.com.cn) 及聯交所網站 [www.hkexnews.hk](http://www.hkexnews.hk) 的公告內；
  - 於二零一九年十月九日（星期三）上午八時正至二零一九年十月十五日（星期二）午夜十二時正期間透過可全日24小時瀏覽分配結果的指定網站 [www.iporesults.com.hk](http://www.iporesults.com.hk)（或：英文網站 <https://www.eipo.com.hk/en/Allotment>；中文網站 <https://www.eipo.com.hk/zh-hk/Allotment>），使用「身份證號碼搜索功能」；
  - 於二零一九年十月九日（星期三）至二零一九年十月十二日（星期六）上午九時正至下午十時正致電分配結果電話查詢熱線+852 2862 8669；及
  - 於二零一九年十月九日（星期三）至二零一九年十月十一日（星期五）在本公告「分配結果」一段所載收款銀行指定分行地址及其營業時間內可供查閱的特備分配結果小冊子。

## 發送／領取股票／電子退款指示／退款支票

- 以白色申請表格或透過白表 eIPO 服務申請認購1,000,000股或以上香港發售股份而申請全部或部分獲接納並獲分配香港發售股份，且合資格親身領取股票（如適用）的申請人，可於二零一九年十月九日（星期三）上午九時正至下午一時正於香港股份過戶登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室）領取其股票（如適用）。
- 以白色申請表格或透過白表 eIPO 服務提出申請的申請人所獲配發的香港發售股份的股票，倘在不可親身領取或可供親身領取但未在二零一九年十月九日（星期三）下午一時正之前親身領取的情況下，則預期將於二零一九年十月九日（星期三）或之前以普通郵遞方式寄予有權收取人士，郵誤風險概由彼等承擔。



- 以**黃色**申請表格或向香港結算發出**電子認購指示**提出申請且申請全部或部分獲接納的申請人，其股票將以香港中央結算(代理人)有限公司的名義獲發行，並於二零一九年十月九日(星期三)存入中央結算系統，以記存於彼等的中央結算系統投資者戶口持有人股份戶口或彼等於**黃色**申請表格上指示代彼等發出**電子認購指示**的指定中央結算系統參與者股份戶口。
- 透過指定中央結算系統參與者(中央結算系統投資者戶口持有人除外)提出申請的申請人，應向該中央結算系統參與者查詢彼等所獲分配的香港發售股份數目。
- 以**白色**或**黃色**申請表格申請認購1,000,000股或以上香港發售股份，且已提供**白色**或**黃色**申請表格所規定全部資料的申請人，可於二零一九年十月九日(星期三)上午九時正至下午一時正，親臨香港股份過戶登記處香港中央證券登記有限公司(地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室)領取其退款支票(如適用)。
- 在使用**白色**或**黃色**申請表格申請全部或部分不獲接納的情況下的退款支票，如不可親自領取或可親身領取但未有在二零一九年十月九日(星期三)下午一時正前親身領取，則預計將於二零一九年十月九日(星期三)或之前以普通郵遞方式寄予有權收取人士，郵誤風險概由彼等承擔。
- 對於透過**白表eIPO**服務申請並以單一銀行賬戶支付申請股款的申請人，退款(如有)將於二零一九年十月九日(星期三)以電子退款指示形式發送到其繳交申請股款的付款賬戶。對於透過**白表eIPO**服務申請並以多個銀行賬戶支付申請股款的申請人，退款(如有)將於二零一九年十月九日(星期三)或之前以退款支票形式以普通郵遞方式寄往其**白表eIPO**申請上所示地址，郵誤風險概由彼等承擔。
- 透過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人，其退款預期將於二零一九年十月九日(星期三)存入相關申請人的指定銀行賬戶或其經紀或託管商的指定銀行賬戶內。
- 股票僅將於上市日期(預期為二零一九年十月十日(星期四))上午八時正或之前在全球發售所有方面均成為無條件及招股章程「**包銷 – 包銷安排及開支 – 香港公開發售 – 終止理由**」一節所述終止權利未獲行使的情況下，方會於該時有效。
- 本公司將不會就發售股份發出任何臨時所有權文件。就所接獲申請股款概不會發出收據。

## 開始買賣

- 預期股份將於二零一九年十月十日(星期四)上午九時正開始在聯交所主板買賣。股份將以每手1,000股為買賣單位。股份的股份代號為6110。

## 發售價

發售價釐定為每股發售股份8.50港元（不包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費）。

## 全球發售所得款項淨額

按發售價每股發售股份8.50港元計算，本公司估計將收取全球發售所得款項淨額約7,622.1百萬港元（經扣除本公司就全球發售應付的包銷費用及佣金以及估計開支）。本公司擬按以下用途動用該等所得款項淨額：

- 約800.0百萬港元（或10.5%）將用於投資科技創新以加快本集團業務的數字化轉型，包括僱傭相關人才、購買設備及升級本集團直營門店的成本及開支（就向本集團更多門店配置智能門店系統以及持續配置及提升本集團的數字化採購系統及技術驅動的補貨系統而言）；
- 約3,717.4百萬港元（或48.8%）將於上市後用於償還應付百麗國際及本公司同系附屬公司的未償還款項。截至債務日期，該等款項為人民幣3,363.4百萬元。該等未償還款項為無抵押、免息及按要求償還。更多詳情，請參閱招股章程「財務資料－債務－應付關聯公司款項」及「財務資料－重大關聯方交易」一節；
- 約2,210.5百萬港元（或29.0%）將用於償還本集團的短期銀行借款，截至最後實際可行日期，該等借款金額為人民幣20億元。本集團的短期銀行借款截至二零一九年五月三十一日的加權平均年利率為4.5%且用作本集團的營運資金用途。更多詳情請參閱招股章程「財務資料－債務－短期銀行借款」一節；
- 約762.2百萬港元（或10.0%）將用於本公司的營運資金及其他一般公司用途；及
- 約132.0百萬港元（或1.7%）將用於結算本公司的應付股息。截至最後實際可行日期，本公司的應付股息結餘為人民幣1,902.0百萬元。

## 已接獲的申請及認購意向

本公司宣佈，於二零一九年十月二日（星期三）中午十二時正截止辦理申請登記時，合共接獲13,295份根據香港公開發售以白色及黃色申請表格、透過中央結算系統向香港結算發出電子認購指示及透過白表eIPO服務提出的有效申請，認購合共222,542,000股香港發售股份，相當於香港公開發售項下初步可供認購香港發售股份總數93,020,000股的約2.39倍。

- 認購合共115,142,000股香港發售股份的13,225份有效申請乃就總認購額為5百萬港元或以下（按最高發售價每股發售股份10.10港元計算，不包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費）的香港公開發售而提出，相當於甲組初步包括的46,510,000股香港發售股份的約2.48倍；及
- 認購合共107,400,000股香港發售股份的70份有效申請乃就總認購額逾5百萬港元（按最高發售價每股發售股份10.10港元計算，不包括1.0%經紀佣金、0.0027%證監會交易徵費及0.005%聯交所交易費）的香港公開發售而提出，相當於乙組初步包括的46,510,000股香港發售股份的約2.31倍。

概無申請因未按申請表格所載指示填妥而被識別及遭拒絕受理。四份重複申請或疑屬重複申請被識別而遭拒絕受理。概無申請因支票未能兌現而遭拒絕受理。概無發現認購超過46,510,000股香港發售股份（即香港公開發售初步可供認購的香港發售股份的50%）的申請。

香港公開發售項下發售股份的最終數目為93,020,000股發售股份，相當於全球發售項下初步可供認購發售股份總數的約10%（於任何超額配股權獲行使前）。

於香港公開發售提呈發售的香港發售股份已按下文「香港公開發售的分配基準」一段所載基準有條件分配。



## 國際發售

國際發售項下提呈發售的發售股份獲適度超額認購。國際發售項下分配予承配人的發售股份最終數目為837,164,000股發售股份，相當於全球發售項下初步可供認購發售股份總數的約90%（於任何超額配股權獲行使前）。國際發售項下承配人的總數為122。

### 配售指引第5(1)段項下的承配人同意

本公司已向聯交所申請，且聯交所已根據配售指引第5(1)段同意，准許本公司向HSBC Global Asset Management (Hong Kong) Limited（「**HSBC GAM**」）（即聯席賬簿管理人及聯席牽頭經辦人香港上海滙豐銀行有限公司（「**滙豐**」）的關連客戶）分配國際發售中的發售股份，詳情載列如下：

承配人	聯席賬簿管理人/ 聯席牽頭經辦人	與聯席賬簿管理人/ 聯席牽頭經辦人 的關係	獲配售 發售股份 的數目	佔全球發售中 發售股份 的概約 百分比 <sup>(1)</sup>	佔緊隨全球 發售完成後 已發行股本 總額的概約 百分比
HSBC GAM	滙豐	HSBC GAM為滙豐 集團的全資附屬 公司	18,000,000	1.935%	0.290%

(1) 假設超額配股權未獲行使。

向以上承配人配售的發售股份符合聯交所授出的同意下的所有條件。在處置分配予每名該等關連客戶的發售股份方面並無任何限制。

除上文所披露者外，國際發售符合配售指引。除本公告所披露者外，由或透過聯席全球協調人及包銷商根據全球發售配售的發售股份概無配售予本公司的任何核心關連人士（定義見上市規則）或任何關連客戶（配售指引第5(1)段所載）或配售指引第5(2)段所指人士（無論以其本身名義或透過代名人）。董事確認(a)概無承配人將獲個別配售緊隨全球發售後本公司10%以上的經擴大已發行股本；(b)緊隨全球發售後本公司將不會有任何新主要股東（定義見上市規則）；(c)公眾所持股份數目將符合香港聯交所批准的最低百分比；(d)本公司三大公眾股東並無持有上市時公眾所持股份50%以上的股份，符合上市規則第8.08(3)條及第8.24條的規定；及(e)於上市時至少將有300名股東，符合上市規則第8.08(2)條的規定。

董事確認，據彼等所知、所悉及所信，承配人認購的發售股份概無獲得本公司、控股股東或其任何附屬公司之任何董事、最高行政人員或彼等各自緊密聯繫人直接或間接資助，且認購發售股份的承配人均非慣常接受本公司、控股股東或其任何附屬公司之任何董事、最高行政人員或彼等各自緊密聯繫人就以其名義登記或其所持有股份的收購、出售、表決或處置作出的指示。

## 超額配股權

就全球發售而言，售股股東已向國際包銷商授出超額配股權，可由聯席全球協調人（代表國際包銷商）於上市日期起至二零一九年十一月一日（星期五）（即遞交香港公開發售申請截止日期後第30日）期間任何時間行使，要求售股股東根據國際發售按發售價額外出售最多合共139,527,000股發售股份（即不超過全球發售項下初步可供認購發售股份總數的15%），以補足國際發售的超額分配。國際發售中已超額分配139,527,000股發售股份，且有關超額分配將透過售股股東與穩定價格經辦人之間的借股協議予以補足。該等借入的股份將透過行使超額配股權或透過於二級市場上進行購買的方式予以補足。截至本公告日期，超額配股權並未獲行使。倘超額配股權獲行使，本公司將分別在本公司網站[www.topsports.com.cn](http://www.topsports.com.cn)及聯交所網站[www.hkexnews.hk](http://www.hkexnews.hk)發佈公告。

## 香港公開發售的分配基準

待招股章程「全球發售的架構－全球發售的條件」一段所載條件達成後，公眾以白色及黃色申請表格及透過中央結算系統向香港結算或透過白表eIPO服務向白表eIPO服務供應商發出電子認購指示提交的有效申請將按下文所載基準獲有條件地分配：

申請認購 股份數目	有效 申請數目	配發／抽籤基準	獲配發股份 佔申請認購 股份總數的 概約百分比
		甲組	
1,000	8,251	1,000股股份	100.00%
2,000	732	1,000股股份，另加732名申請人中 355名獲發額外1,000股股份	74.25%
3,000	1,032	2,000股股份	66.67%
4,000	784	2,000股股份，另加784名申請人中 392名獲發額外1,000股股份	62.50%
5,000	297	3,000股股份	60.00%
6,000	99	3,000股股份，另加99名申請人中 50名獲發額外1,000股股份	58.42%
7,000	41	4,000股股份	57.14%
8,000	71	4,000股股份，另加71名申請人中 35名獲發額外1,000股股份	56.16%
9,000	104	5,000股股份	55.56%
10,000	390	5,000股股份，另加390名申請人中 195名獲發額外1,000股股份	55.00%
15,000	253	7,000股股份	46.67%
20,000	189	9,000股股份	45.00%
25,000	97	11,000股股份	44.00%
30,000	123	13,000股股份	43.33%
35,000	48	15,000股股份	42.86%
40,000	64	16,000股股份	40.00%
45,000	71	17,000股股份	37.78%
50,000	108	18,000股股份	36.00%
60,000	65	20,000股股份	33.33%
70,000	29	22,000股股份	31.43%
80,000	37	24,000股股份	30.00%
90,000	29	26,000股股份	28.89%
100,000	177	28,000股股份	28.00%
200,000	75	52,000股股份	26.00%
300,000	29	77,000股股份	25.67%
400,000	30	102,000股股份	25.50%

13,225

申請認購 股份數目	有效 申請數目	配發／抽籤基準	獲配發股份 佔申請認購 股份總數的 概約百分比
		甲組	
		乙組	
500,000	24	219,000股股份	43.80%
600,000	3	261,000股股份	43.50%
700,000	2	304,000股股份	43.43%
800,000	2	347,000股股份	43.38%
900,000	4	390,000股股份	43.33%
1,000,000	16	433,000股股份	43.30%
2,000,000	9	865,000股股份	43.25%
3,000,000	3	1,297,000股股份	43.23%
5,000,000	5	2,160,000股股份	43.20%
9,000,000	1	3,887,000股股份	43.19%
10,000,000	1	4,318,000股股份	43.18%
	<u>70</u>		

香港公開發售包括的發售股份最終數目為93,020,000股發售股份，相當於全球發售項下初步可供認購發售股份總數的約10%（任何超額配股權獲行使前）。

## 分配結果

使用白色及黃色申請表格及向香港結算發出電子認購指示或透過指定白表eIPO服務提出申請並獲接納的香港公開發售項下香港發售股份的分配結果（包括獲接納申請人的香港身份證號碼、護照號碼或香港商業登記號碼（如有提供）以及獲接納的香港發售股份數目）將於下列日期及時間按以下指定方式提供：

- 於二零一九年十月九日（星期三）上午九時正之前分別登載於本公司網站 [www.topsports.com.cn](http://www.topsports.com.cn) 及聯交所網站 [www.hkexnews.hk](http://www.hkexnews.hk) 的公告內；
- 於二零一九年十月九日（星期三）上午八時正至二零一九年十月十五日（星期二）午夜十二時正期間透過可全日24小時瀏覽分配結果的指定網站 [www.iporresults.com.hk](http://www.iporresults.com.hk)（或：英文網站 <https://www.eipo.com.hk/en/Allotment>；中文網站 <https://www.eipo.com.hk/zh-hk/Allotment>），使用「身份證號碼搜索功能」；
- 於二零一九年十月九日（星期三）至二零一九年十月十二日（星期六）上午九時正至下午十時正致電分配結果電話查詢熱線+852 2862 8669；及
- 於二零一九年十月九日（星期三）至二零一九年十月十一日（星期五）在收款銀行指定分行營業時間內於下文所述地址可供查閱的特備分配結果小冊子。

### (i) 中國銀行（香港）有限公司

	分行名稱	地址
香港區	海怡分行	香港鴨脷洲海怡廣場西翼 G13及G15號鋪
	灣仔胡忠大廈分行	香港灣仔皇后大道東213號
九龍區	長沙灣道194號分行	九龍深水埗長沙灣道194-196號
	油麻地分行	九龍油麻地彌敦道471號



	分行名稱	地址
新界區	粉嶺中心分行	新界粉嶺中心2D-E及H號
	新都城分行	新界將軍澳新都城一期二樓209號
	元朗分行	新界元朗青山公路102-108號
	屯門市廣場分行	新界屯門屯門市廣場第二期商場2號

(ii) 中國工商銀行(亞洲)有限公司

	分行名稱	地址
香港區	中環分行	香港皇后大道中9號1樓
九龍區	觀塘分行	九龍觀塘開源道79號鱷魚恤中心一樓5號和6號舖
新界區	荃灣分行	新界青山公路荃灣段423-427號地下

最終發售價、國際發售認購踴躍程度、香港公開發售的申請水平及香港發售股份的分配基準亦會於二零一九年十月九日(星期三)分別在本公司網站 [www.topsports.com.cn](http://www.topsports.com.cn) 及聯交所網站 [www.hkexnews.hk](http://www.hkexnews.hk) 公佈。

## 股權集中分析

國際發售分配結果概列如下：

- 最大承配人、前5大承配人、前10大承配人及前25大承配人認購股份數目及所持股份數目佔國際發售、發售股份總數及本公司於上市時已發行股本總額之百分比：

承配人	認購 股份數目	緊隨 全球發售後 所持股份數目	認購股份數目	認購股份數目	認購股份數目	認購股份數目	佔上市時已發行 股本總額 (無論超額配股 權行使與否) 之百分比
			佔國際發售 (假設超額配股 權未獲行使) 之百分比	佔國際發售 (假設超額配股 權獲悉數行使) 之百分比	佔發售股份總數 (假設超額配股 權未獲行使) 之百分比	佔發售股份總數 (假設超額配股 權獲悉數行使) 之百分比	
最大承配人	220,000,000	220,000,000	26.28%	22.53%	23.65%	20.57%	3.55%
前5大承配人	457,000,000	457,000,000	54.59%	46.79%	49.13%	42.72%	7.37%
前10大承配人	605,000,000	605,000,000	72.27%	61.94%	65.04%	56.56%	9.76%
前25大承配人	786,900,000	786,900,000	94.00%	80.57%	84.60%	73.56%	12.69%

- 最大股東、前5大股東、前10大股東及前25大股東認購股份數目及所持股份數目佔國際發售、發售股份總數及本公司於上市時已發行股本總額之百分比：

股東	認購 股份數目	緊隨 全球發售後 所持股份數目	認購股份數目	認購股份數目	認購股份數目	認購股份數目	佔上市時已發行 股本總額 (假設超額配股 權未獲行使) 之百分比	佔上市時已發行 股本總額 (假設超額配股 權獲悉數行使) 之百分比
			佔國際發售 (假設超額配股 權未獲行使) 之百分比	佔國際發售 (假設超額配股 權獲悉數行使) 之百分比	佔發售股份總數 (假設超額配股 權未獲行使) 之百分比	佔發售股份總數 (假設超額配股 權獲悉數行使) 之百分比		
最大股東	-	5,271,038,024	0.00%	0.00%	0.00%	0.00%	85.00%	82.75%
前5大股東	415,000,000	5,686,038,024	49.57%	42.49%	44.61%	38.80%	91.69%	89.44%
前10大股東	582,000,000	5,853,038,024	69.52%	59.59%	62.57%	54.41%	94.39%	92.14%
前25大股東	780,400,000	6,051,438,024	93.22%	79.90%	83.90%	72.95%	97.58%	95.33%

鑒於股權高度集中於少數股東，股東及潛在投資者務請注意，即使買賣少量股份，股價亦可能大幅波動，故於買賣股份時務請審慎行事。

Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
A2634190	1000	Y4160094	3000				
A645992A	3000	Y7024086	1000				
A8087000	3000	Y7869035	1000				
A9230729	1000	Z0684199	1000				
A9540752	3000	Z793168A	1000				
A9711522	28000						
A9815506	26000						
B1208662	2000						
B2668926	1000						
B3420561	1000						
B4274275	2000						
B9088771	1000						
C395089A	1000						
C5437278	2000						
C5868686	1000						
C6022519	2000						
C6132632	1000						
C6707279	2000						
D0080579	1000						
D0902811	1000						
D3267823	2000						
D4443021	16000						
D5137072	1000						
D5459894	1000						
D5574782	1000						
D6127852	1000						
D6555498	1000						
E0513966	1000						
E3046021	2000						
E3858212	5000						
E4143713	1000						
E4683823	1000						
E5243843	4000						
E532147A	1000						
E7137587	3000						
E7167494	1000						
E8077189	1000						
E8296204	2000						
E8861238	6000						
E9101865	1000						
E973311A	5000						
G0369216	1000						
G084772A	1000						
G1782311	22000						
G202044A	1000						
G255794A	1000						
G3676527	1000						
G3704431	1000						
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Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number(s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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101240043	1000	1022554X	1000	105046908	1000	10831362X	1000
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份	Identification Document Number (s) 證件號碼	HKPO Shares Allocated 獲配發股份
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Y4792457	1000	Z3993222	1000	Z9656759	1000		
Y4798404	2000	Z4091451	1000	Z9668633	1000		
Y4812962	1000	Z411447	1000	Z9695452	1000		
Y4837175	28000	Z4146310	3000	Z9760564	7000		
Y4960155	3000	Z4192886	7000	Z9854593	1000		
Y4969470	1000	Z4197365	1000	Z9871455	7000		
Y5082704	2000	Z4260938	1000				
Y5181184	1000	Z442286	1000				
Y5258632	1000	Z4579691	1000				
Y5485469	2000	Z4618832	1000				
Y568061A	7000	Z4840934	2000				
Y5729961	2000	Z484123A	7000				
Y5732644	2000	Z5288925	1000				
Y5743336	3000	Z5310386	1000				
Y5975873	1000	Z5376107	1000				
Y6080608	1000	Z5381313	1000				
Y6444480	1000	Z5392676	3000				
Y6690228	1000	Z541227	1000				
Y6896675	1000	Z541453A	1000				
Y7214551	2000	Z5515042	7000				
Y8084279	1000	Z5518556	7000				
Z0267210	4000	Z6144331	6000				
Z0295419	1000	Z6147470	1000				
Z0295605	3000	Z6248110	2000				
Z0297543	18000	Z6283854	1000				
Z0340090	1000	Z628642A	1000				
Z039087A	1000	Z6319913	2000				
Z0393399	7000	Z6326693	2000				
Z0550516	5000	Z6347305	3000				
Z0584763	1000	Z6376992	1000				
Z0587118	1000	Z6425365	7000				
Z0588491	2000	Z6443169	3000				
Z0600394	1000	Z6533060	7000				
Z075030	1000	Z654363	2000				
Z0756521	7000	Z6572856	7000				
Z0871347	2000	Z6641793	3000				
Z0887456	7000	Z6643478	3000				
Z0942643	3000	Z6690417	18000				
Z0997073	2000	Z6828524	1000				
Z0998703	1000	Z7079584	3000				
Z1162048	13000	Z7158212	2000				
Z1196856	1000	Z719280	1000				
Z1663144	16000	Z719281	1000				
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Z171758	1000	Z7277580	1000				
Z1826868	1000	Z734646	1000				
Z1908996	1000	Z7399392	1000				
Z1921305	1000	Z7447273	1000				
Z192536A	1000	Z749943	3000				
Z2103630	1000	Z756296A	2000				
Z2144221	1000	Z7579374	5000				
Z2160308	1000	Z759932	1000				
Z2185580	2000	Z7731052	1000				
Z219900A	2000	Z777374A	1000				
Z2200938	1000	Z7816694	1000				
Z2280273	7000	Z784115	1000				
Z2286166	7000	Z7948337	2000				
Z2306604	2000	Z804644	1000				
Z234302	1000	Z8078050	1000				
Z2346290	1000	Z812696	1000				
Z2347327	5000	Z818284	2000				
Z2364019	1000	Z8229717	1000				
Z2385059	1000	Z8261270	3000				
Z2433711	18000	Z8288888	2000				
Z2468078	1000	Z8358428	1000				

## 發送／領取股票／電子退款指示／退款支票

以**白色**申請表格或透過**白表eIPO**服務申請認購1,000,000股或以上香港發售股份而申請全部或部分獲接納並獲分配香港發售股份，且合資格親身領取股票（如適用）的申請人，可於二零一九年十月九日（星期三）（或本公司於報章通知的其他日期）上午九時正至下午一時正於香港股份過戶登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室）（或本公司於報章通知的其他地址）領取其股票（如適用）。

倘申請人為個人申請人並合資格親身領取，則不得授權任何其他人士代為領取。倘為公司申請人並合資格派人領取，則其授權代表須攜同加蓋公司印章的公司授權書領取。個人和授權代表（如適用）於領取時均須出示香港股份過戶登記處接納的身份證明文件。

以**白色**申請表格或透過**白表eIPO**服務提出申請的申請人所獲分配的香港發售股份的股票，倘不可親身領取或可供親身領取但未在二零一九年十月九日（星期三）下午一時正之前親身領取，則預期將於二零一九年十月九日（星期三）或之前以普通郵遞方式寄往有關申請表格所示地址，郵誤風險概由彼等自行承擔。

以**黃色**申請表格或向香港結算發出**電子認購指示**提出申請且申請全部或部分獲接納的申請人，其股票將以香港中央結算（代理人）有限公司的名義獲發行，並於二零一九年十月九日（星期三）存入中央結算系統，以記存於彼等的中央結算系統投資者戶口持有人股份戶口或代彼等或根據彼等於**黃色**申請表格上的指示發出**電子認購指示**的指定中央結算系統參與者股份戶口。

透過指定中央結算系統參與者（中央結算系統投資者戶口持有人除外）提出申請的申請人，應向該中央結算系統參與者查詢彼等所獲分配的香港發售股份數目。

以中央結算系統投資者戶口持有人的身份以**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人，應查閱並於二零一九年十月九日（星期三）下午五時正前或香港結算或香港結算代理人釐定的其他日期前向香港結算報告任何誤差。緊隨香港發售股份記存於中央結算系統投資者戶口持有人股份戶口後，以中央結算系統投資者戶口持有人的身份以**黃色**申請表格或透過中央結算系統向香港結算發出**電子認購指示**提出申請的申請人，亦可透過「結算通」電話系統及中央結算系統互聯網系統（根據香港結算不時有效的「投資者戶口持有人操作簡介」所載程序）查詢彼等的申請結果。香港結算亦會向中央結算系統投資者戶口持有人提供一份活動結單，列出記存於彼等的股份戶口的香港發售股份數目及（就透過向香港結算發出**電子認購指示**而提出申請的中央結算系統投資者戶口持有人而言）存入彼等各自的指定銀行賬戶的退款金額（如有）。

以白色或黃色申請表格申請認購1,000,000股或以上香港發售股份，且已提供其白色或黃色申請表格所規定全部資料的申請人，可於二零一九年十月九日（星期三）上午九時正至下午一時正，親臨香港股份過戶登記處香港中央證券登記有限公司（地址為香港灣仔皇后大道東183號合和中心17樓1712-1716室）領取退款支票（如適用）。申請全部或部分不獲接納的退款支票，如不可親身領取或可親身領取但未在二零一九年十月九日（星期三）下午一時正前親身領取，則預計將於二零一九年十月九日（星期三）或之前以普通郵遞方式寄予有權收取人士，郵誤風險概由彼等承擔。

對於透過白表eIPO服務申請並以單一銀行賬戶支付申請股款的申請人，退款（如有）將於二零一九年十月九日（星期三）以電子退款指示形式發送至其繳交申請股款的付款賬戶。對於透過白表eIPO服務申請並以多個銀行賬戶支付申請股款的申請人，退款（如有）將於二零一九年十月九日（星期三）或之前以退款支票形式以普通郵遞方式寄往其白表eIPO申請所示地址，郵誤風險概由彼等承擔。

透過中央結算系統向香港結算發出電子認購指示提出申請的申請人，其退款預期將於二零一九年十月九日（星期三）存入彼等的指定銀行賬戶或其經紀或託管商的指定銀行賬戶內。

股票僅將於全球發售於二零一九年十月十日（星期四）上午八時正或之前在所有方面成為無條件及招股章程「包銷－包銷安排及開支－香港公開發售－終止理由」一節所述終止權利未獲行使的情況下，方會於上述時間成為有效的所有權憑證。本公司將不會就發售股份發出任何臨時所有權文件。就所接獲申請股款概不會發出收據。

## 公眾持股量

聯交所已行使上市規則第8.08(1)(d)條項下的酌情權，且已批准本公司豁免嚴格遵守上市規則第8.08(1)(a)條的規定。因此，不時之最低公眾持股百分比須為以下較高者：

- (i) 本公司已發行股本總額的15%；及
- (ii) 超額配股權獲行使後，將由公眾持有的股份比例。

緊隨全球發售完成後（假設超額配股權未獲行使），公眾所持股份數目約佔本公司已發行股本總額的15.00%，其符合聯交所所授出豁免嚴格遵守上市規則第8.08(1)條之條件規定的最低百分比。



## 開始買賣

假設全球發售於二零一九年十月十日(星期四)上午八時正或之前在各方面均成為無條件，則預期股份將於二零一九年十月十日(星期四)上午九時正開始在聯交所買賣。股份將以每手1,000股為買賣單位。股份的股份代號為6110。

承董事會命  
滔搏國際控股有限公司  
執行董事  
于武

香港，二零一九年十月九日(星期三)

於本公告日期，本公司董事會包括執行董事于武先生、非執行董事盛百椒先生、盛放先生、周紀恩先生、翁婉菁女士及胡曉玲女士；以及獨立非執行董事林耀堅先生、華彬先生及黃偉德先生。